

# Redemption of the Perpetual Callable Subordinated Notes 2016 ("Subordinated Notes")



In accordance with Condition 3.2.a. of the Terms of the Notes, Siegfried Holding AG will redeem its Subordinated Notes of CHF 160 million issued in 2016 at its own initiative (General Call Option) and at the first possible redemption date, namely 26 October 2021. The redemption amount will correspond to the nominal value of the Subordinated Notes of CHF 160 million plus the last annual coupon of 2.125%.

The last trading day of the Subordinated Notes on the SIX Swiss Exchange Ltd will be 22 October 2021.

Swiss security number 34.067.783  
ISIN CH0340677837  
Common Code 149921133

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## This media release on the web

[www.siegfried.ch/media-releases](http://www.siegfried.ch/media-releases)

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## About Siegfried

The Siegfried Group is a global life sciences company with sites in Switzerland, Germany, Spain (from 1.1.2021), France, Malta, the USA and China. In 2020, the Siegfried group achieved sales of 845.1 million Swiss francs and employed on 31.12.2020 about 2'500 people at nine sites on three continents. Following the acquisition of two sites in Spain as per 01.01.2021, this number rose to approximately 3'500 employees. Siegfried Holding AG is publicly listed on SIX Swiss Exchange (SIX: SFZN).

Siegfried is active in manufacturing pharmaceutical APIs (and their intermediates) as well as drug products (tablets, capsules, sterile vials, ampoules, cartridges and ointments) for the pharmaceutical industry and provides development services.

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## Disclaimer

This communication contains certain forward-looking statements. Such statements are based on assumptions and expectations which could prove incorrect. They should be treated with appropriate caution because they naturally involve known and unknown risks, uncertainties and other factors which could mean that the actual results, financial situation, development or performance of Siegfried Holding AG or the Siegfried Group are materially different from those explicitly or implicitly assumed in these statements.

This document is available in German and English. The German version is binding.